Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
Welcome to DonorView	Yes	None	Welcome to DonorView Video	Yes	DonorView Basic User
DonorView Basic Software Functions	Yes	Welcome to Donorview	DonorView Menus	Yes	DonorView Basic User
			DonorView Dashboards	Yes	DonorView Basic User
			Grids and Views	Yes	DonorView Basic User
			Actions Menu	Yes	DonorView Basic User
			DonorView Glossary of Terms	No	DonorView Basic User
DonorView User Settings	Yes	Basic Software	User Settings	Yes	DonorView Basic User
DonorView CRM Module	Yes	User Settings	Constituents Grid	Yes	DonorView Basic User
			Constituent Profiles	Yes	DonorView Basic User
			Constituent Relationships	Yes	DonorView Basic User
			Constituent Documents	No	DonorView Basic User
			Constituent Interactions & Follow-Ups	No	DonorView Basic User
			Constituent Time Tracking	No	DonorView Basic User
			Constituent Mail Merge Letters	No	DonorView Basic User
			Wealth Profiles	No	DonorView Basic User
			Background Checks	No	DonorView Basic User
			Automated Actions	No	DonorView Basic User
			Gmail & Outlook Integration	No	DonorView Basic User
DonorView Account Settings & Management (Admins Only)	Yes	None	Organization Account Settings Overview	Yes	DonorView Admin Level User
			DonorView General Account Settings	Yes	DonorView Admin Level User
			Duplicate Records & Database Hygiene	Yes	DonorView Admin Level User
			DonorView Social Media Account Settings	No	DonorView Admin Level User
			DonorView Bank SetUp Information	No	DonorView Admin Level User
			DonorView Constituent Credit Cards Management	No	DonorView Admin Level User
DonorView User Management (Admins Only)	Yes	None	Adding and Managing DonorView Users	Yes	DonorView Admin Level User
			User Rights and Security Settings	Yes	DonorView Admin Level User
			Managing Mobile App and Portal Users	No	DonorView Admin Level User

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
DonorView Portal Management Overview (Admins Only)	No	None	Portal Overview	Yes	DonorView Admin Level User
DonorView Billing Information (Admins Only)	No	None	Billing Information	Yes	DonorView Admin Level User
DonorView Accounting Information Overview - QuickBooks Overview (Admins Only)	No	None	QuickBooks Interface Overview	Yes	DonorView Admin Level User
DonorView Fundraising Module	Yes	Basic User Learning Path Complete	Fundraising Module Overview	Yes	DonorView Intermediate User
			Entering General Donations	Yes	DonorView Intermediate User
			Acknowledging Donations	Yes	DonorView Intermediate User
			Fundraising Gifts Grid & Batch Acknowledgements	Yes	DonorView Intermediate User
			Fundraising Reports	Yes	DonorView Intermediate User
			Processing Refunds	Yes	DonorView Intermediate User
			Entering In-Kind Donations	No	DonorView Intermediate User
			Entering Stock Donations	No	DonorView Intermediate User
			Matching Gifts & Double the Donation	No	DonorView Intermediate User
			Tributes	No	DonorView Intermediate User
			Soft Credits & Donor Advised Funds	No	DonorView Intermediate User
			Entering & Managing Pledges	No	DonorView Intermediate User
			Pledge Acknowledgements & Reminders	No	DonorView Intermediate User
			Simple Online Donation Pages	No	DonorView Intermediate User
			Advanced Online Donation Pages	No	DonorView Intermediate User
			Sharing Donation Pages	No	DonorView Intermediate User
			Goal Progress Widget	No	DonorView Intermediate User
			Sponsorships	No	DonorView Intermediate User
			Managing Grants	No	DonorView Intermediate User

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
DonorView Email & Text Communications	No	Basic User Learning Path Complete	Direct Email	Yes	DonorView Intermediate User
			Email Marketing - Email Lists (Contacts)	Yes	DonorView Intermediate User
			Email Marketing - Templates	Yes	DonorView Intermediate User
			Email Marketing - Campaigns	Yes	DonorView Intermediate User
			Email Marketing - Overview	Yes	DonorView Intermediate User
			Constituent Profile - Email & Text Marketing Features	Yes	DonorView Intermediate User
			Email Marketing - Auto Responder	No	DonorView Intermediate User
			Text Messaging Overview & Activation	No	DonorView Intermediate User
			Sending & Responding to Text Messages	No	DonorView Intermediate User
			Text-2-Bid Online Auctions	No	DonorView Intermediate User
DonorView Events Module	No	Basic User Learning Path Complete	Creating Basic Event Pages	Yes	DonorView Intermediate User
			Selling Tickets and Registering Event Attendees	Yes	DonorView Intermediate User
			Events Grid & Reports	Yes	DonorView Intermediate User
			Event Attendance Grid	Yes	DonorView Intermediate User
			Specialty Event Pages	No	DonorView Intermediate User
			Recurring Events	No	DonorView Intermediate User
			Event Group Assignments	No	DonorView Intermediate User
			Event Table Assignments	No	DonorView Intermediate User
			Event Scheduler	No	DonorView Intermediate User
			Events Calendar	No	DonorView Intermediate User
			Mail Merge Event Template Letters	No	DonorView Intermediate User
			Event Auto Reminders	No	DonorView Intermediate User
			Event Expenses	No	DonorView Intermediate User

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
DonorView Surveys/Forms Module	No	Basic User Learning Path Complete	Survey/Forms Module Overview	Yes	DonorView Intermediate User
			Survey/Forms Lists Page	Yes	DonorView Intermediate User
			Creating a New Survey/Form	Yes	DonorView Intermediate User
			Sending Surveys Via Email Campaign	Yes	DonorView Intermediate User
			Survey/Forms Results Page	Yes	DonorView Intermediate User
			Survey/Form Internal Review Process	No	DonorView Intermediate User
			Creating an Internal-Only Survey/Form	No	DonorView Intermediate User
			Creating a Poll	No	DonorView Intermediate User
			Creating a Survey/Form with Logic	No	DonorView Intermediate User
			Survey/Forms - Contacts Page	No	DonorView Intermediate User
			Survey/Forms - Overview Page	No	DonorView Intermediate User
DonorView Volunteer Module	No	Basic User Learning Path Complete	Volunteer Features and Module Overview	Yes	DonorView Intermediate User
			Volunteer Management Features in the CRM Module	Yes	DonorView Intermediate User
			Volunteer Time Tracking Grid	Yes	DonorView Intermediate User
			Creating Volunteer Applications	No	DonorView Intermediate User
			Volunteer Applications Grid	No	DonorView Intermediate User
			Volunteer Events	No	DonorView Intermediate User
			Volunteer Event Registrations Grid	No	DonorView Intermediate User
			Volunteer Event Attendance Grid	No	DonorView Intermediate User
			Volunteer Scheduler	No	DonorView Intermediate User
			Constituent Portal - Volunteer Management Features	No	DonorView Intermediate User
			Volunteer Check In/Out Using the Mobile App	No	DonorView Intermediate User

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
DonorView Mobile App & Credit Card Processing Swipers	Yes	Basic User Learning Path Complete	DV Connect App	Yes	DonorView Advanced User
			Stripe S700 Credit Card Terminal	No	DonorView Advanced User
DonorView Auctions Module	No	Basic User Learning Path Complete	Auctions Overview	Yes	DonorView Advanced User
			In-Kind Auction Donations	Yes	DonorView Advanced User
			Auction Page Setup	Yes	DonorView Advanced User
			Auction Events	Yes	DonorView Advanced User
			Requesting & Storing Credit Cards	Yes	DonorView Advanced User
			Managing Auction Bidders	Yes	DonorView Advanced User
			Silent Auctions (Paper Bid Sheets)	Yes	DonorView Advanced User
			Auctions Grid & Manual Check Out	Yes	DonorView Advanced User
			Live Auctions	No	DonorView Advanced User
			Online Auctions & Registering Bidders	No	DonorView Advanced User
			Auction Bid History Grid & Batch Check Out	No	DonorView Advanced User
			Recording Paddle Raises and Auction Add-Ons	No	DonorView Advanced User
			Auction Sales Tax Options	No	DonorView Advanced User
DonorView Constituent Portal	No	Basic User Learning Path Complete	Constituent Portal Overview	Yes	DonorView Advanced User
			Basic Portal Features	Yes	DonorView Advanced User
			Advanced Portal Features	Yes	DonorView Advanced User
			Inviting Constituents to Create a Portal Account	Yes	DonorView Advanced User
			Managing Portal Users	Yes	DonorView Advanced User
DonorView Peer to Peer Campaigns Module	No	Basic User Learning Path Complete and Constituent Portal Course Complete	Peer to Peer Campaigns Overview	Yes	DonorView Advanced User
			Peer to Peer Campaign Pages Without an Event	Yes	DonorView Advanced User
			Peer to Peer Campaign Pages Linked to an Event	Yes	DonorView Advanced User
			Peer to Peer Fundraising Participants	Yes	DonorView Advanced User
			Peer to Peer Dashboard	Yes	DonorView Advanced User
			Peer to Peer Milestones & Badges	No	DonorView Advanced User

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
Advanced Analytics	No	Basic User Learning Path Complete	Pivot Tables	Yes	DonorView Advanced User
			Scheduling Reports	Yes	DonorView Advanced User
			Email Preview/Spam Tests	Yes	DonorView Advanced User
			Geo Search	Yes	DonorView Advanced User
			Double the Donation	No	DonorView Advanced User
			Outlook/Gmail Integration	No	DonorView Advanced User
Reports Builder	No	Basic User Learning Path Complete	Reports Module Overview	Yes	DonorView Advanced User
			Fundraising Reports	Yes	DonorView Advanced User
			Interaction Reports	Yes	DonorView Advanced User
			Time Tracking Reports	Yes	DonorView Advanced User
			Event Reports	Yes	DonorView Advanced User
			Event Attendance Reports	Yes	DonorView Advanced User
			Youth Membership Reports	No	DonorView Advanced User
			YM Attendance Reports	No	DonorView Advanced User
DonorView Memberships	Yes	Basic User Learning Path Complete	General Membership Overview	Yes	DonorView Memberships
			Creating & Editing Membership Pages	Yes	DonorView Memberships
			Sharing Membership Pages & Registering New Members	Yes	DonorView Memberships
			Memberships Grid, Communications & Reports	Yes	DonorView Memberships
			Managing Memberships	Yes	DonorView Memberships
			Membership Mail Merge Templates	Yes	DonorView Memberships
			Membership Renewals & Auto Reminders	Yes	DonorView Memberships
			Gift Memberships	No	DonorView Memberships
			Membership Attendance	No	DonorView Memberships
			Members Only Documents	No	DonorView Memberships
			Global Membership Directory	No	DonorView Memberships
			Member Profile Pages	No	DonorView Memberships
			Membership Emblems	No	DonorView Memberships

Course	Course Required	Prerequisite	Lesson Module	Lesson Required	LearningPath
DonorView Theater Seating	No	Basic User Learning Path Complete and Events Module Complete	Theater Seating Overview	Yes	No Learning Path Assigned
			Creating Seating Charts	Yes	No Learning Path Assigned
			Adding Seating Charts to Events	Yes	No Learning Path Assigned
			Events & Event Attendance Grids with Seating Charts	Yes	No Learning Path Assigned
			Event Seating Map	Yes	No Learning Path Assigned
			Theater Seating Subscriptions	Yes	No Learning Path Assigned
DonorView Youth Memberships	No	Basic User Learning Path Complete	Youth Membership Overview	Yes	No Learning Path Assigned
			YM Initial Set Up of Sites/School Years/Programs	Yes	No Learning Path Assigned
			Parent Portal	Yes	No Learning Path Assigned
			YM Members Grid	Yes	No Learning Path Assigned
			YM Guardians Grid	Yes	No Learning Path Assigned
			YM Emergency Grid	Yes	No Learning Path Assigned
			YM Medical Grid	Yes	No Learning Path Assigned
			YM Household Grid	Yes	No Learning Path Assigned
			YM Enrollment Grid	Yes	No Learning Path Assigned
			YM Payment History Grid	Yes	No Learning Path Assigned
			YM Upcoming Birthdays Grid	Yes	No Learning Path Assigned
			YM Attendance Grid	Yes	No Learning Path Assigned
			YM Time Tracking Grid	Yes	No Learning Path Assigned
			YM Interactions Grid	Yes	No Learning Path Assigned
			YM Documents Grid	Yes	No Learning Path Assigned
			YM Permissions Grid	Yes	No Learning Path Assigned
			YM Coupon Set Up	Yes	No Learning Path Assigned
			Mail Merge YM Templates	Yes	No Learning Path Assigned